

Kiwi Wealth KiwiSaver Scheme

Member Declaration and Authorisations

Kiwibank Limited, Private Bag 39888, Wellington 5045

Please read and accept the following declaration before submitting your application:

- » I am eligible to enrol in a KiwiSaver scheme.
- » All information in this form is true and correct.
- » I have been given, read and understand the Kiwi Wealth KiwiSaver Scheme Product Disclosure Statement dated 9 February 2018 and understand that additional information about the Kiwi Wealth KiwiSaver Scheme is available on the Kiwi Wealth KiwiSaver Scheme's online register entry.
- » I am bound by the Kiwi Wealth KiwiSaver Scheme trust deed and Kiwibank's [General Terms and Conditions](#).
- » I acknowledge that no person guarantees any investment returns from the Kiwi Wealth KiwiSaver Scheme or the repayment of my investment.
- » I understand that the capital value of my investment in the Kiwi Wealth KiwiSaver Scheme can rise or fall depending on market conditions and the investment decisions of the investment manager, and that it is therefore possible that I may receive less back than I have invested.
- » I acknowledge that making an Investment Direction is my responsibility, and that neither Kiwi Wealth Limited nor Public Trust is to be regarded as representing or implying that my choice is appropriate for my circumstances. My choice is a binding direction to Kiwi Wealth Limited.
- » I acknowledge that, subject to the KiwiSaver Act 2006, I will be unable to make any withdrawal from the Kiwi Wealth KiwiSaver Scheme until Kiwi Wealth Limited has received my signed withdrawal request and any supporting or identification information required.
- » I acknowledge that the Privacy Act 1993 gives me the right to access and request correction of personal information held by Kiwi Wealth Limited, Public Trust, and their associated entities and agents. I acknowledge that the information in this application form, and any information provided by me at later dates will be used and may be shared as outlined in the Kiwi Wealth Limited [privacy statement](#).
- » I authorise Kiwi Wealth Limited to disclose member information to the Financial Markets Authority as may be required from time to time under the Financial Markets Conduct Act 2013 or any other law.
- » If I am a member of another KiwiSaver scheme and/or complying superannuation fund (and have chosen to transfer my benefit from that complying superannuation fund to the Kiwi Wealth KiwiSaver Scheme), I agree to the transfer of my interest in the other scheme to the Kiwi Wealth KiwiSaver Scheme and authorise the manager and/or the supervisor of my current scheme to provide Kiwi Wealth Limited and Public Trust with any personal information needed to complete the transfer. I understand that I will cease to be a member of the other scheme.
- » If I have provided my email address, or if I provide it at any later date, I consent to receiving electronic communications (including email or via the secure log-in on www.kiwiwealth.co.nz) from Kiwi Wealth Limited, about the Kiwi Wealth KiwiSaver Scheme and additional services that may be of interest to me. I may elect to not receive electronic communications at any time.

I agree that Kiwi Wealth Limited may:

- » Collect, use and store the information I have provided in this application, any information I provide at a later date, and information collected from selected external agencies and entities to verify my identity and address in accordance with the requirements of the Anti-Money Laundering and Countering Financing of Terrorism Act 2009 (the "purpose"), and
- » Disclose to, and receive from, such selected external and independent agencies and entities, such information about me as it considers appropriate for the purpose.