

14 July 2021

**Notice of Event Disclosure
pursuant to clause 68 of schedule 2 of the
Financial Markets Conduct Regulations 2014**

This notice is given by Kiwibank Limited NZBN 9429036917211 (**Kiwibank**)

Debt Securities to which this notice relates:

The following medium-term notes offered under Kiwibank's Limited Disclosure Statement dated 30 September 2020 (see OFR12714 on the [Disclose Register](#)) (now closed for applications)

Kiwibank unsecured, unsubordinated, 2.155% fixed rate, medium-term notes due 20 September 2024 (the "**Notes**").

Standard & Poor's (S&P) Global Ratings Rating Announcement on Kiwibank

S&P Global Ratings has withdrawn its 'A' and 'A-1' long- and short-term credit ratings on New Zealand-based Kiwibank Limited, at the bank's request. At the time of the withdrawal, the outlook was stable.

It is not anticipated that this event will have an impact on your investment in the Notes. Kiwibank's long-term senior debt obligations continue to be rated A1 by Moody's Investors Service and AA by Fitch Ratings.